#### Lecture 12 – Models 4 Form-Oriented Analysis

#### **Dr Gerald Weber**

(NOT in textbook – see paper by Draheim and Weber)

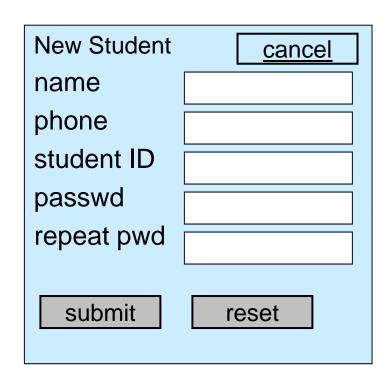
# Form-based Interfaces

- The form-oriented interface style is technology-independent.
- Form-based user interfaces
  - Paper form metaphor
  - UI contains forms in which information can be entered
  - Forms can be decomposed into fields, i.e., designated places where individual values can be entered
  - Information of form is sent to the system

#### Form-based UIs are often overlooked

- They are not sophisticated
- There are other fascinating interface metaphors (e.g. desktop metaphor)
- BUT: form-based interfaces are very important in practice Gerald Weber

#### Forms at the user interface

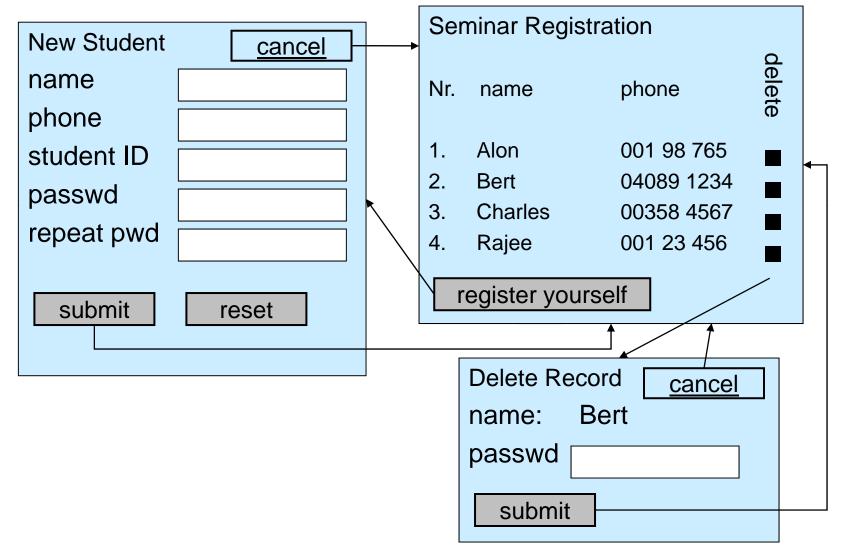




| Delete Record <u>cancel</u> |
|-----------------------------|
| name: Bert                  |
| passwd                      |
| submit                      |

Gerald Weber

## Pages interact with each other



Gerald Weber

## Observation

• We observe a: Two-Stage Interaction

#### • Page interaction:

- Filling out a form (e.g. on a webpage)
- only referring to next page change
- Can usually be reset (deleted, undone)
- Is **ephemeral**: no permanent effect on the system yet

#### Page change

- triggered e.g. by pressing the submit button
- may irrevocably update the system state.
- Delivers new system-generated page.
- DB analogy: like committing a transaction
- Programming analogy: like a method call after setting the argument values

# Submit/Response Style Interfaces

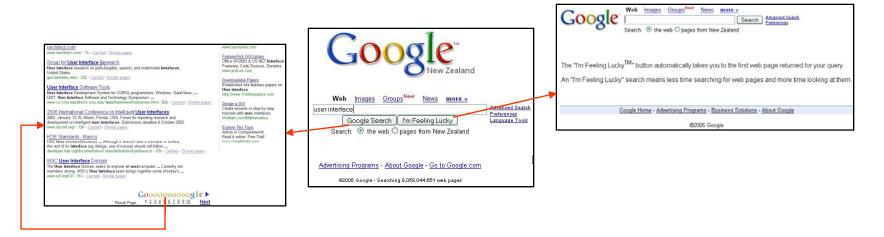
- A precise class of form-based interfaces: submit/response style interfaces (Form Oriented Analysis [Draheim, Weber])
- Defined by a two-stage interaction paradigm:
  - page interaction: ephemeral interaction within a page:
  - page change: atomic, submit
- Submit/response is form-based, but not vice versa
  - Web interfaces are submit/response style.
  - Other form-based interfaces are possible
    - form as a constantly updated view on data: desktop databases, spreadsheets

#### Form-Oriented Analysis

- Systems specification methodology tailored to submit/response-style interfaces
- Descriptive approach, artifact orientation
- Message-based user interaction
- System interface model is...
  - given by a typed bipartite finite state machine
  - annotated with dialogue constraints for...
    - specifying system reaction
    - narrowing dialogue capabilities
  - visualized by the **formchart**
- Modelling method for these systems allows tools for
  - generating a system from a model
  - reverse engineering: infer a model from the system

# Submit/response-style systems

- Submit/response style applications are ubiquitous and technology independent:
  - web applications (including mobile WAP)
  - mainframe/terminal systems
  - 4GL/client/server
- Typical behaviour
  - 1. Information is received and displayed to a user
  - 2. User can submit information to the system/server (through a **form**)
  - 3. System responds, back to 1.



#### Submit/response-style interfaces

- Role-dependent viewpoints
  - Domain expert:
    - Paper form metaphor first approximation
    - Submit forms slightly different since volatile
  - Software engineer: form as editable method call
- Form-based interfaces have advantages
  - Submit form metaphor intuitive
  - Two-stage interaction and method call interpretation fits to business semantics
  - Submit/response-style interfaces for submit/responsestyle applications, which are frequent

#### Enterprise systems

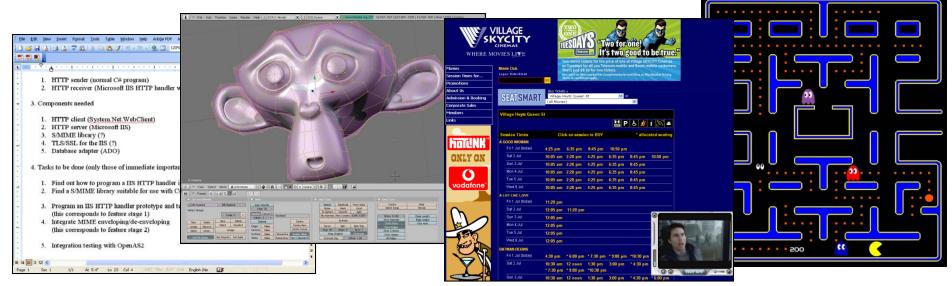
- Online transaction processing systems (OLTP), e.g., SABRE flight reservation
- Enterprise resource planning systems (ERP), e.g., SAP R/3
- B2B e-commerce / Electronic data interchange (EDI), e.g., EDIS
- B2C e-commerce, e.g., Amazon

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#### Not submit/response-style

Many systems are submit/response-style, but not all:

- Interactive systems with immediate feed-back to user, i.e., no explicit submission (e.g. many content creation systems)
- Active systems, i.e., not just responsive (e.g. flash animations, Javascript effects, applets)
- Real-time systems (e.g. computer games)



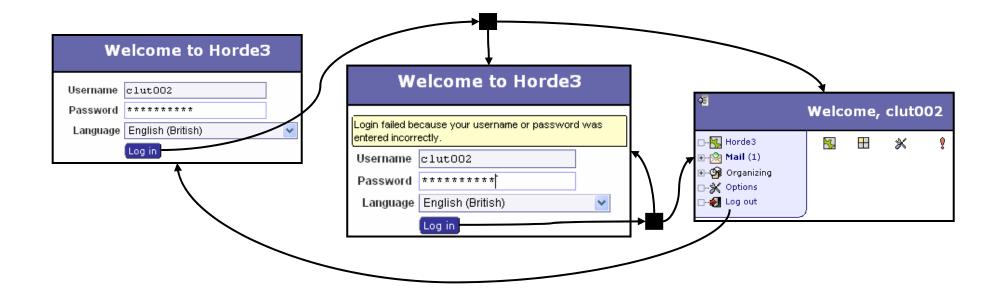
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#### System modelling

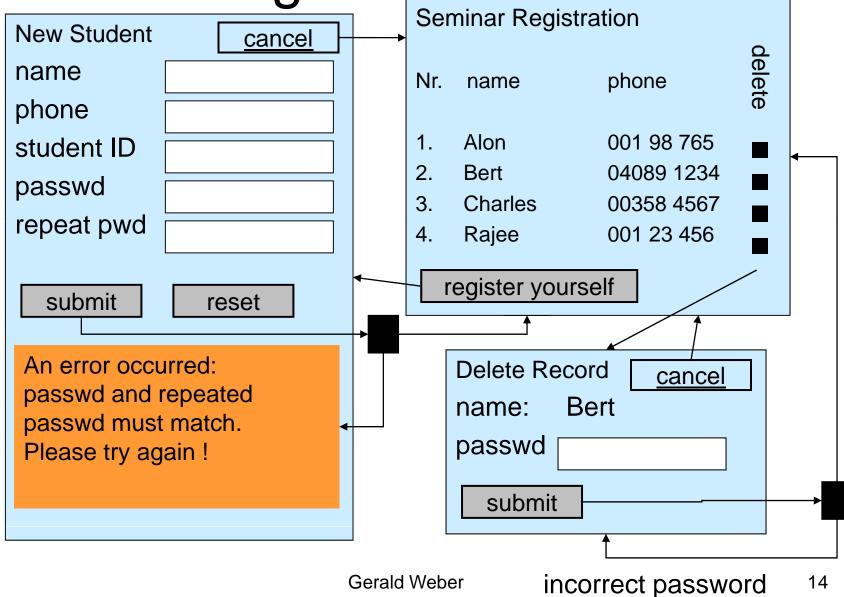
- **Model**: targeted translation of original into a different object that resembles the original in certain aspects
- Why modelling?
  - Reduction of complexity: models targeted to describe particular aspects Not interested in all aspects but only those seen as important
  - Illustration: models try to clarify the aspects they describe Original may not show interesting aspects clearly
  - Perspective: many models for the same original Different models for different purposes / different people
- Formal vs. informal models
  - Informal: often more intuitive (e.g. natural language) but usually ambiguous; no well-defined semantics
  - Formal: should be unambiguous, but sometimes complicated can easier be translated into other representation (e.g. forward-engineering)
- Desired properties of models
  - Easy to comprehend: less complex (abstract), intuitive, clearer than the original
  - Easy to use: inexpensive, robust, support for decomposition, annotation
  - Expressive / powerful: allows good prediction of the original's properties

#### Page change is conditional

- Change to the same page type is possible, e.g if form was filled out incorrectly.
- The new page is a new form, with some default values.
- Alternatively it can be seen as part of page interaction: compare with a disabled submit button

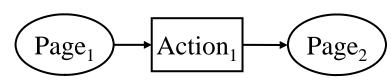


# Screen Diagram

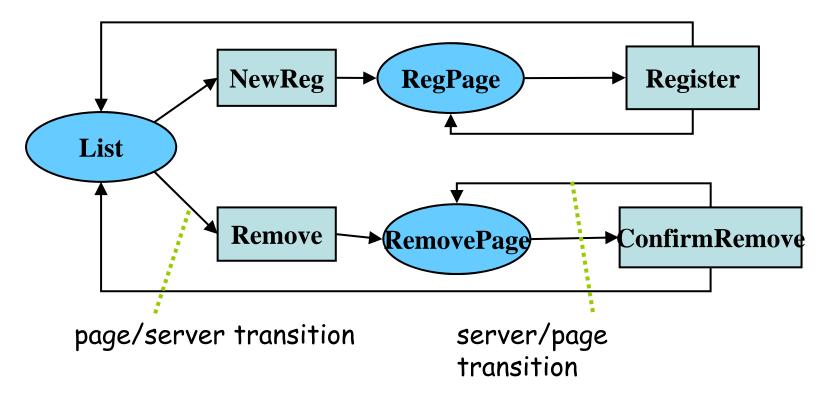


## **Dialogue Model**

- When and what can the user submit to the system?
- When and what can the system show to the user (response)?
- Not important to model ephemeral interaction
- Pages:
  - Shown to the user on the client side
  - Report information
  - Offer possibilities of interaction (forms) to the user
- Screen: how a user sees a page; concrete instance of a page
- Forms: like paper forms; allow the user to input and submit information to actions
- Actions:
  - Active entity on the server side
  - Is invoked and gets its parameters through a form
  - Sends a result back to a page
- Visualized by formcharts:



# Formchart for the Seminar Registration System



Formcharts are state transition diagrams that are...

- **Bipartite**: client states (pages [denoted by ovals]) and server states (actions [denoted by rectangles])
- **Typed**: a message type for each page and each action

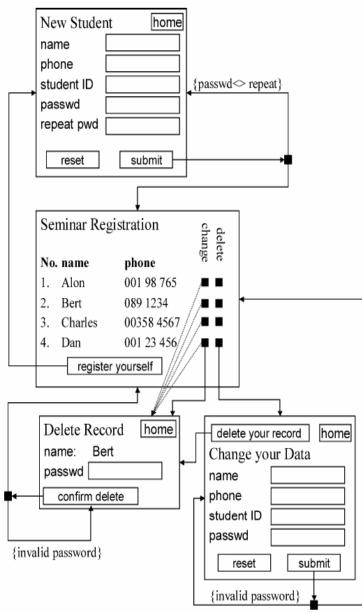
#### The Layered Data Model in Form-Oriented Analysis Message Model

- A message type for each page: for the messages sent from server actions to that client page (containing the data represented in the page)
- A message type for each action: for the messages sent from client pages to that server action (containing arguments for the action)

#### **Information Model**

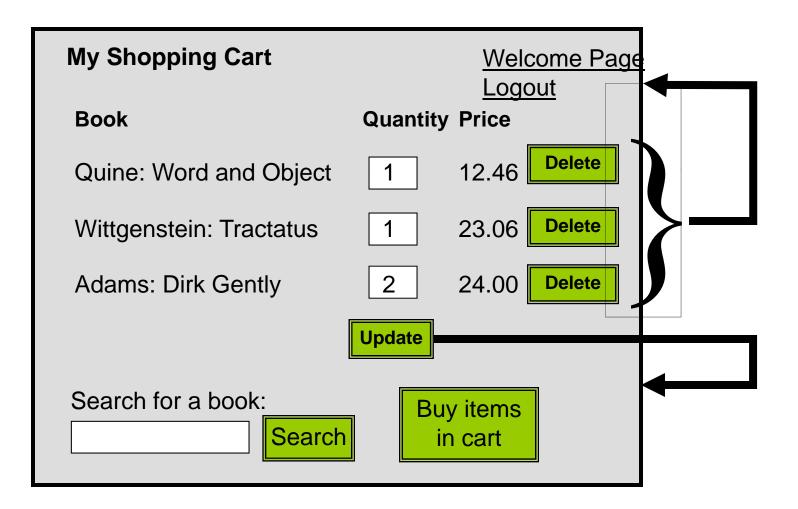
Types for the information that is kept during a session or persistently in the system (i.e. in memory or a database on the server)

#### Screen diagram



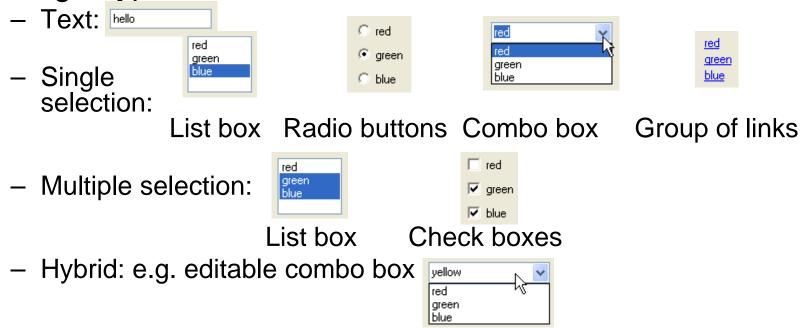
- Close to a set of screen sketches, but adding formalism
- Screens are nodes
- Transitions (arcs) are actions that take us between screens
- Alternatives are annotated
  - often one default action, unlabeled
  - Other actions (notably error handling) labeled with condition in curly braces

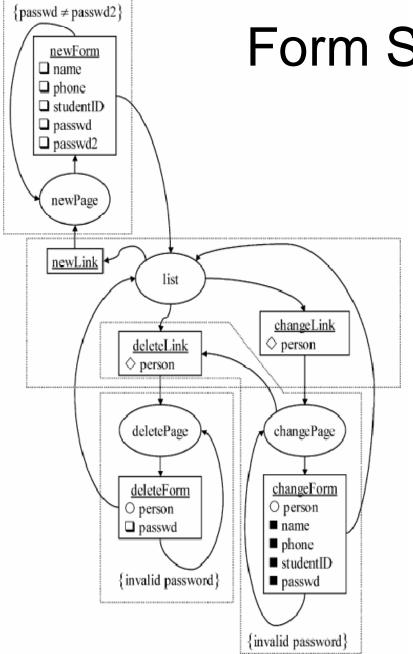
#### A list of options forms a single conceptual option



#### Forms, Fields and Widgets

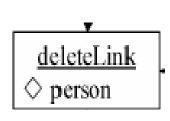
- Forms
  - Specify which information is submitted together ("superparameter")
  - May have no visible fields (e.g. links)
- Fields
  - May be hidden to the user
  - May theoretically be shared by forms (but are usually not)
- Widget types

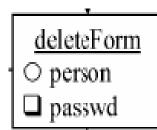


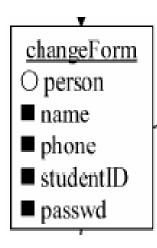


- Form Storyboard
  - Each rectangle defines the data type of the record submitted to the server
    - E.g., 'newForm' and 'changeLink' are *records* used for *server actions* whereas 'list' and 'newPage' are *pages* or *forms*
  - A page image is a subgraph including a form and its accessible server actions (bounded by dashed lines)
    - Note that server actions can be shared (e.g., deleteLink)

#### Form Storyboard Parameter Types







- Icons preceding parameters specify type of interaction
  - Rhomb (diamond) = selection link
    - Also use for other controls (e.g., list box) if they are choosing the *action* taken (e.g., list box choosing *add*, *update* or *delete*)
  - Empty square = text input field
    - Also use for other controls (e.g., combo boxes, check boxes) if they are providing parameter data other than actions
  - Solid square = text input (or other non-action data collection, e.g., via check box) with default value
  - Circle = hidden parameter

#### Summary

- Formcharts, Form Storyboards and Screen Diagrams give us a variety of formalised views of Form Oriented Systems at different levels of detail
- All based on the useful division of ephemeral within-page interaction and more significant 'page change' interaction

   Ubiquitous with Web browsers